

Our Commitment to You

Finance Team

Across our Trust Central Team, every team makes a commitment to our schools. Here are some of the ways each team supports our schools to make lives better for our children and young people. Below, you can see how the Finance Team supports our schools.

STOC Finance Business Partners

1. Provide high-quality financial advice, support and expertise, drawing on extensive experience of working in schools.
2. Manage central finance operations efficiently, including weekly BACS runs, central budgets and banking transactions.
3. Deliver clear management accounts and LGB reports, with accurate reconciliation of income, staffing costs and budgets.
4. Provide detailed financial modelling and forecasting, supporting affordable staffing structures and long-term planning.
5. Support new schools through onboarding, making transition periods smoother and reducing pressure on leaders.

STOC Finance Assistants and Finance Apprentice

1. Provide responsive support with finance system queries, training and day-to-day use of PSF Financials.
2. Maintain a practical library of user guides and manuals, helping colleagues work confidently and independently.
3. Offer flexible, hands-on support to schools, including additional in-school assistance when needed.
4. Manage finance inboxes during holidays and absences, ensuring continuity of service for schools.
5. Support key finance processes at month-end, year-end and budget setting, keeping systems and budgets accurate and up to date.



Rebecca Sherry
Head of Finance
Business Partnering

